

LIVE RICHER CHALLENGE



Net Worth Edition

Goal Sheet

How to use this goal sheet

Dream Catcher, take a moment to reflect on your overall financial standing. How can you improve your net worth? Where do you wish to be in 3-months, 6-months, or 1-year? Think about your net worth goals and use the space below to declare your success.

My net worth goal and action plan

Dream Catcher, remember that your goal is a declaration of intention. Be specific, be realistic, and set a deadline! I've included examples of both fragile and strong goals and action steps.

My hope is that you will create one strong net worth goal, and by the end of this Challenge you'll have identified three concrete action steps you can take to make the goal happen.

Goal Examples:

Fragile: I want to increase my net worth.




Strong: I will increase my net worth by \$10,000 by October 2018.

My Goal _____

Action Examples:

Fragile: I will pay off debt to improve my net worth.

Strong: To increase my net worth by \$10,000 by October 2018, I will:

-  Action (1) Pay off \$2,500 of my student loan
-  Action (2) Pay off \$2,500 in credit card debt
-  Action (3) Save \$5,000 for emergencies

Action #1 _____

Action #2 _____

Action #3 _____

I, _____, pledge to work towards achieving the above goal, beginning with the Live Richer Challenge: Net Worth Edition, presented by The Budgetnista.